

Receiver does not obtain bids exceeding 10% of the proposed sale price, the Receiver can proceed with the sale.

2. The Receiver took possession of the office property at the primary offices of the Defendants located on the 7th floor of 8383 Wilshire Blvd., Beverly Hills, California. The office property is generally described on **Exhibit A** attached hereto (the “Office Property”).

3. The Receiver solicited bids for the Office Property from three office liquidation companies in Los Angeles, California area (National Office Liquidators, Green Cube, Inc., and TaubeAarons, Inc.) and a real estate company Highpoint Real Estate, Inc. and Blackstone Law, APC (“Highpoint”). After inspecting the Office Property, the four companies submitted bids to the Receiver for the purchase and removal of the Office Property from the premises. Prompt removal of the Office Property from the leased premises is of value to the receivership because the lessor of the premises holds a security deposit from the Defendants and is asserting a claim for unpaid rent for the time that the premises are not vacated.

4. Highpoint offered to pay the receivership \$65,000 for the Office Property and to bear the expenses of removing the Office Property from the leased premises by no later than January 31, 2021. This offer was the highest offer received by the Receiver, and the Receiver determined that accepting the offer from Highpoint would be in the best interest of the receivership. Highpoint has no relationship to any of the parties, the Receiver, attorneys, or investors in this case. Based on the foregoing, in seven days, provided an offer exceeding the offer of \$65,000 by 10% is not received by the Receiver, the Receiver intends to sell the Office Property to Highpoint on an “As-Is” basis for \$65,000 and with Highpoint bearing all expense of removal of the Office Property from the leased premises.

5. This notice of the intended sale of the Office Property has also been posted on the website maintained by the Receiver at www.metalsandbarrickcapitalreceivership.com.

Respectfully submitted

SCHEEF & STONE, L.L.P.

/s/ Peter Lewis

Peter Lewis

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ATTORNEYS FOR RECEIVER

KELLY M. CRAWFORD

CERTIFICATE OF SERVICE

The undersigned hereby certifies that on January 5, 2021 I electronically filed the foregoing document with the clerk of the U.S. District Court, Northern District of Texas, using the electronic case filing system of the court, and the electronic case filing system sent a “Notice of Electronic Filing” to the attorneys of record.

/s/ Kelly Crawford

Kelly Crawford

OFFICE PROPERTY INVENTORY

All office property located on the premises leased by the Defendants in Suites 700 and 742 and in storage at 8383 Wilshire Blvd, Beverly Hills, California as generally described as follows:

1. 150 Apple I-Mac I-7s¹;
2. 37 PC Monitors;
3. 18 75" Sceptre flatscreen TVs;
4. 54 surge protector towers;
5. 245 Herman Miller chairs;
6. 72 "Sunline" Workstations;
7. 20 yellow rolling chairs;
8. 1 large conference room table;
9. 8 mustard conference room chairs;
10. 3 laptop computers²;
11. KitchenAid Refrigerator;
12. Microwave oven;
13. Office supplies;
14. 1 soundproof mobile unit;
15. Drinks and snacks;
16. Approximately 25 filing cabinets;
17. 2 "Cyclone" 3000 2SPD Portable AC Units;
18. 2 large desks;
19. 1 small safe;
20. 15 mini-refrigerators;
21. 1 Dishwasher;
22. 3 coffee makers;
23. 6 bar stools;
24. 2 ice makers;
25. 18 stackable wire baskets;
26. 2 large bulletin boards;
27. Whiteboards;
28. Rolls RM 424 Four Zone Mixer;
29. NVR Network Video Recorder (4K) and Cameras;
30. 3 – 48 port Switches;
31. Jam board; and
32. Money machine³

¹ The computers will be wiped by the Receiver before delivery to the buyer.

² All data on the laptop computers will be removed by the Receiver before delivery to the buyer.

³ The money machine will remain in the possession of the Receiver and will not be delivered to the buyer until the conclusion of the lawsuit against all defendants and relief defendant.

